

Company Name

60 Day Chart Review

1

Patient Name: _____
 Certification Date: _____

MR# _____

The POC	Yes	No	N/A	Comments
Is the current POC signed by the RN and the MD?				
Is there a date stamped on the POC when returned?				
Are all meds listed with r/d/f/and indicated as new or changed?				
Are the supplies listed?				
Are the goals realistic and measurable?				
Is there an end in sight for daily visits?				
Was the recert signed and returned before the next cert began?				
Orders				
Is there an order for admit/recert?				
Were all disciplines ordered as necessary?				
Is the frequency based on the patient's needs?				
Are there signed supplemental orders to reflect changes in condition or care?				
Are all orders signed/cosigned by the RN?				
Are all orders updated with new goals as needed?				
Case Conference				
Is there a case conference at least q 60 days?				
Do the case conferences reflect the status of the patient, plan, treatment, and prognosis of patient?				
Does the cc indicate that the chart was reviewed?				
Is there documentation to support coordination of care between disciplines?				
Nursing Assessment				
Is assessment completed, signed and dated by assessing nurse?				
Does the diagnosis match the assessment?				
Does the POC reflect the assessment?				
Is there an assessment for each required occurrence?				
Are the dates of onset/exacerbation listed?				
Does the patient meet the criteria for services?				
Is documentation appropriate to show the need for skilled care?				
Was all discipline referrals made and carried through?				
Nurses Notes				
Was the ordered frequency met?				
Were missed visit notes sent to MD as needed?				
Were communication reports sent to MD?				

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2

Do the notes reflect the plan of care?				
Is each note billable/skilled?				
Is the patient's response to the intervention noted?				
Is the homebound status documented consistently?				
Are there orders for all skills performed and information taught?				
Was the MD notified of any change in condition?				
Was the RN CM notified of a change in the patient condition?				
Are notes signed and dated by the nurse/staff.				
Is there a weekly wound sheet?				
Medication Profile				
Agree with POC?				
Is there a new med profile with q recert?				
Is there a start and dc dates for meds?				
Is the form updated and signed as needed or at least q 62 days?				
Are meds labeled with New or Changed?				
Therapy:				
Ordered				
Were frequencies followed?				
Were missed visit reports sent to MD as needed?				
Is there a sup visit for assistant's q 30 days?				
Is there a therapy related diagnosis on the POC?				
HHA: and other services				
Ordered:				
Frequencies met?				
Missed Visit Reports sent as needed?				
Changes in condition notified to RN?				
Plan of care followed?				

RN Signature: _____

Date: _____